

Completing the 2020- 2021 FAFSA

(Free Application for Federal Student Aid)

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Minnesota Office of Higher Education, Outreach Team since 2010

Bethel University, Director of Financial Aid since 2005

Completing the FAFSA - Agenda

1. What is financial aid?
2. How do I apply for financial aid?
 - ▶ Minnesota Dream Act
 - ▶ Free Application for Federal Student Aid
 - ▶ Special Circumstances you may want to appeal
3. Questions

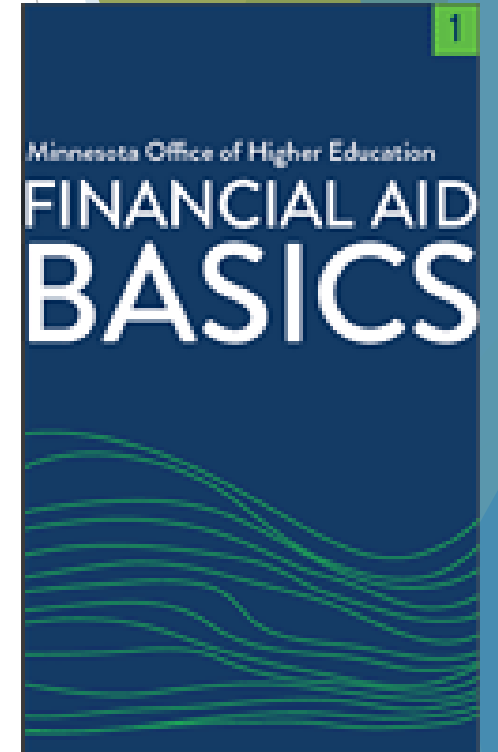
Types of Financial Aid

Grants

Scholarships

Loans

Student
Employment



2016-2017 Grants and Scholarships Awarded to Undergraduates at Minnesota Institutions (\$1.45 BILLION) - Funding Source

Private

▶ \$73.3 million (5%)

State

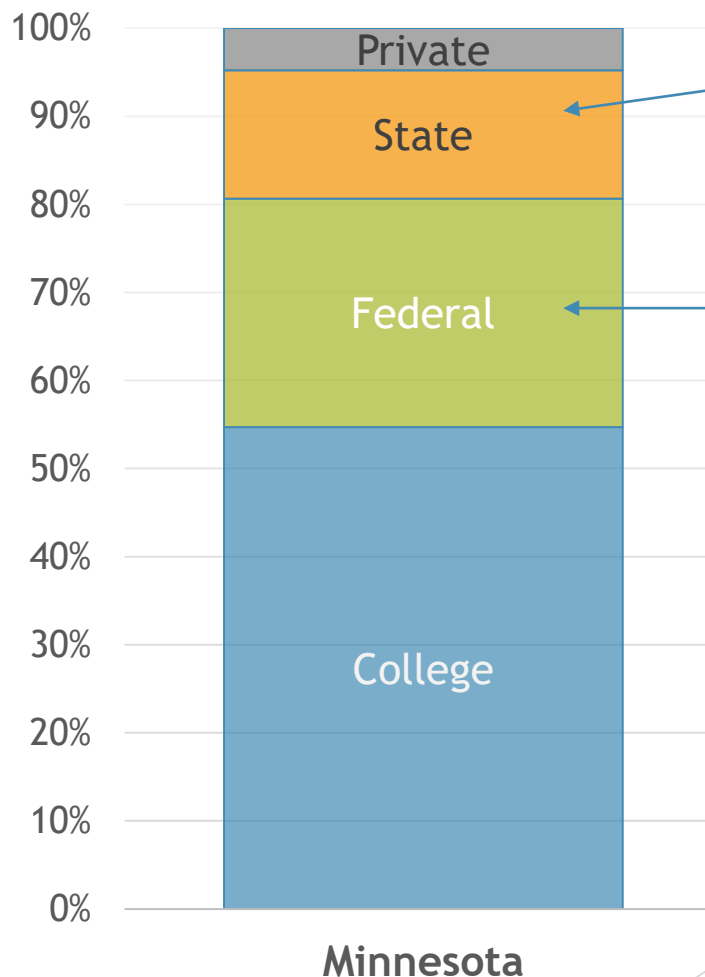
▶ \$205.9 million (14%)

Federal

▶ \$357.2 million (25%)

Colleges and Universities

▶ \$811.1 million (56%)



34.3%
of Minnesota-resident undergraduates enrolled in the state received a State Grant in 2016-2017
Average Grant: \$2,290

42.9%
of undergraduates enrolled in Minnesota received a Federal Pell Grant
Average Grant: \$3,394

Source: MN Office of Higher Education, *Total Aid Received by Minnesota Institutions*, <http://www.ohe.state.mn.us/sPages/finAidAwd.cfm>, retrieved September 15, 2019.

Paying for College Agenda

1. What is financial aid?
2. How do I apply for financial aid?
 - ▶ MN Dream Act
 - ▶ FAFSA
 - ▶ Professional Judgment Adjustments to FAFSA data
3. Questions

MN Dream Act for Minnesota's Undocumented Students

- ▶ **Qualifying undocumented students eligible for:**
 - ▶ In-state tuition rates at Minnesota State and U of MN
 - ▶ State financial aid programs
 - ▶ State Grant, Child Care Grant, Teacher Candidate Grant, Occupational Grant, Dual-training Grant, MN SELF Loan, MN Work Study (while authorized to work in US, until DACA expires), SELF Loan
 - ▶ Private scholarships administered by public institutions
- ▶ **To meet MN Dream Act requirements:**
 - ▶ Attend MN high school for at least 3 years
 - ▶ Graduate from a MN high school or earn MN GED
 - ▶ Males 18-25 registered with the U.S. Selective Service, and
 - ▶ Apply for lawful immigration status once a federal process for doing so exists (not yet applicable)
- ▶ **Apply online: www.ohe.state.mn.us/MNDreamAct**



Common Financial Aid Applications

College Board CSS Profile

- ▶ 246 colleges and scholarship programs in 2019-2020
 - ▶ Carleton College, MN
 - ▶ Gustavus Adolphus College, MN
 - ▶ Macalester College, MN
 - ▶ St. Olaf College, MN
- ▶ When to submit CCC Profile?
 - ▶ May submit as early as Oct. 1, 2019 for 2020-2021 school year.
 - ▶ Should submit no later than two weeks before the EARLIEST priority filing date specified by your colleges

FAFSA

- ▶ Free Application for Federal Student Aid
- ▶ All schools participating in federal financial aid programs
- ▶ Used to determine eligibility for...
 - ▶ Federal Pell Grant
 - ▶ Minnesota State Grant
 - ▶ Federal Student Loans
 - ▶ Federal Parent (PLUS) Loan
 - ▶ Other
- ▶ <https://studentaid.ed.gov/sa/fafsa>, or
- ▶ Fafsa.gov

Tips to Help Complete FAFSA

<https://studentaid.ed.gov/sa/fafsa/filling-out>

- ▶ Preparing to complete FAFSA
 - ▶ Creating Federal Student Aid (FSA) ID
 - ▶ Gathering documents needed to complete FAFSA
 - ▶ Getting help completing FAFSA
- ▶ Submitting the FAFSA
 - ▶ Starting your FAFSA Form
 - ▶ Listing Colleges and/or Career Schools on FAFSA
 - ▶ Determining student's Dependency Status
 - ▶ Reporting Parents' Information
 - ▶ Providing Financial Information
 - ▶ What to do if your parents' marital status changed since taxes were filed
 - ▶ Automatically transferring your tax information using IRS Data Retrieval tool
- ▶ Signing and Submitting FAFSA form
- ▶ Next Steps

Part 1

FAFSA Filing Options:

<https://studentaid.ed.gov/sa/fafsa/filling-out#log-in>



4 FAFSA Filing Options 2020-2021

- ▶ Log in at fafsa.gov to apply online or
- ▶ Fill out the form in the myStudentAid mobile app, available on the [App Store](#) (iOS) or [Google Play](#) (Android) or
- ▶ Complete a [2019-20 FAFSA PDF](#) or a [2020-2021 FAFSA PDF](#) (note: you must print out and mail the FAFSA PDF for processing) or
- ▶ Request a print-out of the FAFSA PDF by calling us at 1-800-4-FED-AID (1-800-433-3243) or 334-523-2691 (TTY for the deaf or hard of hearing 1-800-730-8913); then fill out the form and mail it for processing
- ▶ <https://studentaid.ed.gov/sa/fafsa/filling-out#log-in>

FAFSA®

FREE APPLICATION for FEDERAL STUDENT AID

July 1, 2020 – June 30, 2021

Federal Student Aid | PROUD SPONSOR of
AS OFFICE of the U.S. DEPARTMENT of EDUCATION of the AMERICAN MIND®

Pay attention to any symbols listed after your state deadline.

States and territories not included in the main listing below:
 AL*, AS**, AZ*, CD*, FM**, GA*, GU**, HI**, KY**, MA**, NC**, ND**,
 NE*, NH**, NM*, OK**, PR*, PW**, RI**, SD**, UT**, VA**, VI**, VT**,
 WA**, WI** and WY**.

Applying by the Deadlines

For federal aid, submit your application as early as possible, but no earlier than October 1, 2019. We must receive your application no later than June 30, 2021. Your college must have your correct, complete information by your last day of enrollment in the 2020-2021 school year.

For state or college aid, the deadline may be as early as October 2019. See the table to the right for state deadlines. You may also need to complete additional forms. Check with your high school guidance counselor or a financial aid administrator at your college about state and college sources of student aid and deadlines.

If you are filing close to one of these deadlines, we recommend you file either online at fafsa.gov or via the myStudentAid mobile app. These are the fastest and easiest ways to apply for aid.

Using Your Tax Return

We recommend that you complete and submit your FAFSA form as soon as possible on or after October 1, 2019. The easiest way to complete or correct your FAFSA form with accurate tax information is by using the IRS Data Retrieval Tool either through fafsa.gov or the myStudentAid mobile app. In a few simple steps, most students and parents who file a 2018 tax return can transfer their tax return information directly into their FAFSA form.

If you (or your parents) have missed the 2018 tax filing deadline of April 15, 2019, and still need to file a 2018 Income tax return with the Internal Revenue Service (IRS), you should submit your FAFSA form now using estimated tax information, and then you must correct that information after you file your return.

Note: Both parents or both the student and spouse may need to report income information on the FAFSA form if they did not file a joint tax return for 2018. For assistance with answering the income information questions in this situation, call 1-800-4-FED-AID (1-800-433-3243).

Filling Out the FAFSA Form

If you or your family experienced significant changes to your financial situation (such as loss of employment), or other unusual circumstances (such as tuition expenses at an elementary or secondary school or high unreimbursed medical or dental expenses), complete this form to the extent you can and submit it as instructed. Consult with the financial aid office at the college(s) you applied to or plan to attend.

For help in filling out the FAFSA form, go to [StudentAid.gov/completefafsa](https://studentaid.gov/completefafsa) or call 1-800-433-3243. TTY users (for the hearing impaired) may call 1-800-730-8913.

Fill the answer fields directly on your screen or print the form and complete it by hand. Your answers will be read electronically; therefore, if you complete the form by hand:

- use black ink and fill in circles completely: Correct ● Incorrect ⊗
- print clearly in CAPITAL letters and skip a box between words:

1	5	E	L	M	S	T
---	---	---	---	---	---	---
- report dollar amounts (such as \$12,356.41)

\$	1	2	3	5	6	no cents
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Orange is for student information and purple is for parent information.

Mailing Your FAFSA Form

After you complete this application, make a copy of pages 3 through 8 for your records. Then mail the original of pages 3 through 8 to:

Federal Student Aid Programs, P.O. Box 7650, London, KY 40742-7650.

After your application is processed, you will receive a summary of your information in your Student Aid Report (SAR). If you provide an e-mail address, your SAR will be sent by e-mail within three to five days. If you do not provide an e-mail address, your SAR will be mailed to you within three weeks. If you would like to check the status of your application, go to fafsa.gov or call 1-800-433-3243.

Let's Get Started!

Now go to page 3 of the application form and begin filling it out. Refer to the notes on pages 9 and 10 as instructed.

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State Deadline

AK	Alaska Performance Scholarship – June 30, 2020 # 5 Alaska Education Grant # 5
AR	Academic Challenge – June 1, 2020 (date received) Workforce Grant # Higher Education Opportunity Grant – June 1, 2020 (date received) For many state financial aid programs – March 2, 2020 (date received) # * For additional community college Cal Grants – September 2, 2020 (date postmarked) # *
CA	Contact the California Student Aid Commission or your financial aid administrator for more information.
CT	February 15, 2020 (date received) # **
DC	FAFSA form completed by May 1, 2020 # For DC DCL, complete the DC OneApp and submit supporting documents by May 31, 2020, #
DE	April 15, 2020 (date received)
FL	May 15, 2020 (date received)
IA	July 1, 2020 (date received) – Earlier priority deadlines may exist for certain programs. #
ID	Opportunity Grant – March 1, 2020 (date received) # #
IL	Contact the Illinois Student Assistance Commission for the Monetary Award Program (MAP) renewal deadline. # 5
IN	Frank O'Hanlon Grant – April 15, 2020 (date received) 21st Century Scholarship – April 15, 2020 (date received) Adult Student Grant # 5 – New applicants must submit additional form. Workforce Ready Grant #
KS	April 1, 2020 (date received) # **
LA	July 1, 2021 (July 1, 2020 recommended)
MA	May 1, 2020 (date received) #
MD	March 1, 2020 (date received)
ME	May 1, 2020 (date received)
MI	March 1, 2020 (date received)
MN	30 days after term starts (date received)
MO	February 3, 2020 # Applications accepted through April 1, 2020 (date received)
MP	April 30, 2020 (date received) # *
MS	June 1, 2020 (date received)
MT	December 1, 2019 # ** 2019-2020 Tuition Aid Grant recipients – April 15, 2020 (date received)
NH	All other applicants: - Fall and spring terms – September 15, 2020 (date received) - Spring term only – February 15, 2021 (date received) Nevada Promise Scholarship – April 1, 2020 # 5
NV	Silver State Opportunity Grant # 5 All other aid # *
NY	June 30, 2021 (date received) *
OH	October 1, 2020 (date received)
OR	OSAC Private Scholarships – March 1, 2020 # Oregon Promise Grant – Contact state agency. # Oregon Opportunity Grant # 5
PA	All first-time applicants enrolled in a community college, business/teacher/technical school, hospital school of nursing, designated Pennsylvania Open-Admission Institution, or non-transferable two-year program – August 1, 2020 (date received) All other aid # *
SC	Tuition Grants – June 30, 2020 (date received) SC Commission on Higher Education Need-based Grants # 5
TN	State Grant – Prior-year recipients receive award if eligible and apply by February 1, 2020. All other awards made to neediest applicants. \$ Tennessee Promise – February 1, 2020 (date received)
TX	State Lottery – Fall term, September 1, 2020 (date received); spring and summer terms, February 1, 2021 (date received)
UT	January 15, 2020 # *
VA	Private and two-year institutions may have different deadlines. # PROMISE Scholarship – March 1, 2020. New applicants must submit additional form. Contact your financial aid administrator or state agency. WV Higher Education Grant Program – April 15, 2020
WV	All other aid # *

Additional forms may be required. * As soon as possible after October 1, 2019.
 \$ Award made until funds are depleted. # Applicants encouraged to obtain proof of mailing.

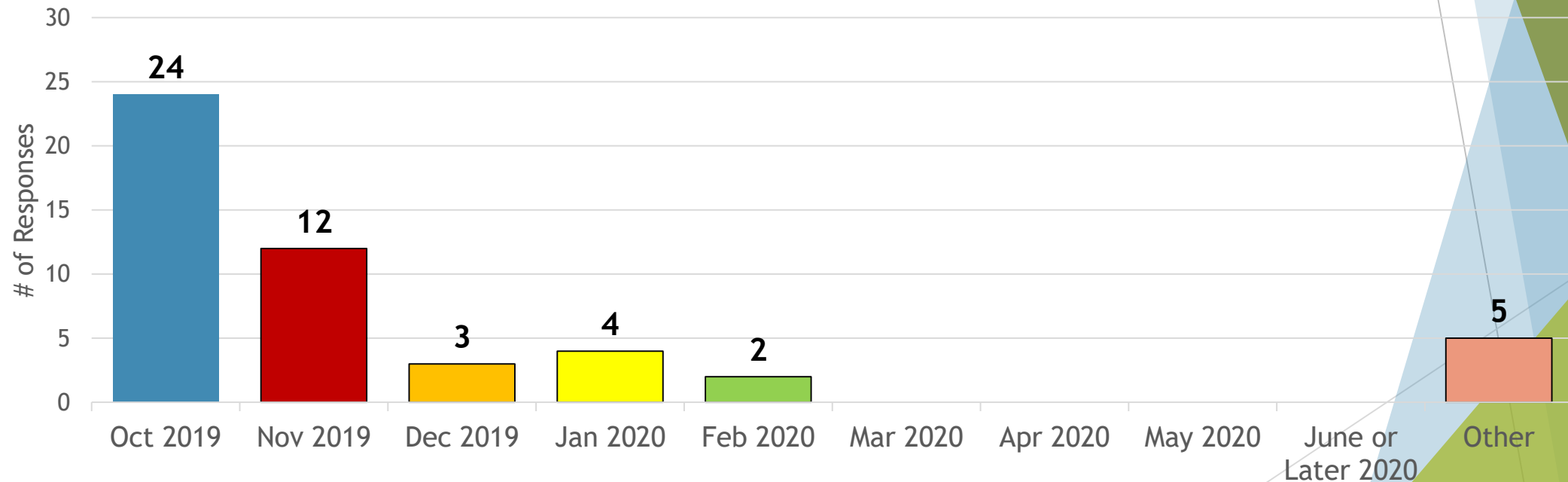
**OFFICE OF
HIGHER EDUCATION**

Minnesota's FAFSA
Deadline is "30 days
after term starts"

When to submit 2020-2021 FAFSA?

Advice from Minnesota Financial Aid Administrators

Question: *When do you recommend that high school seniors, who will graduate from high school in the spring of 2020, submit their 2020-21 FAFSA (assuming they are only applying to your institution)?* **51 responses from 36 different colleges**



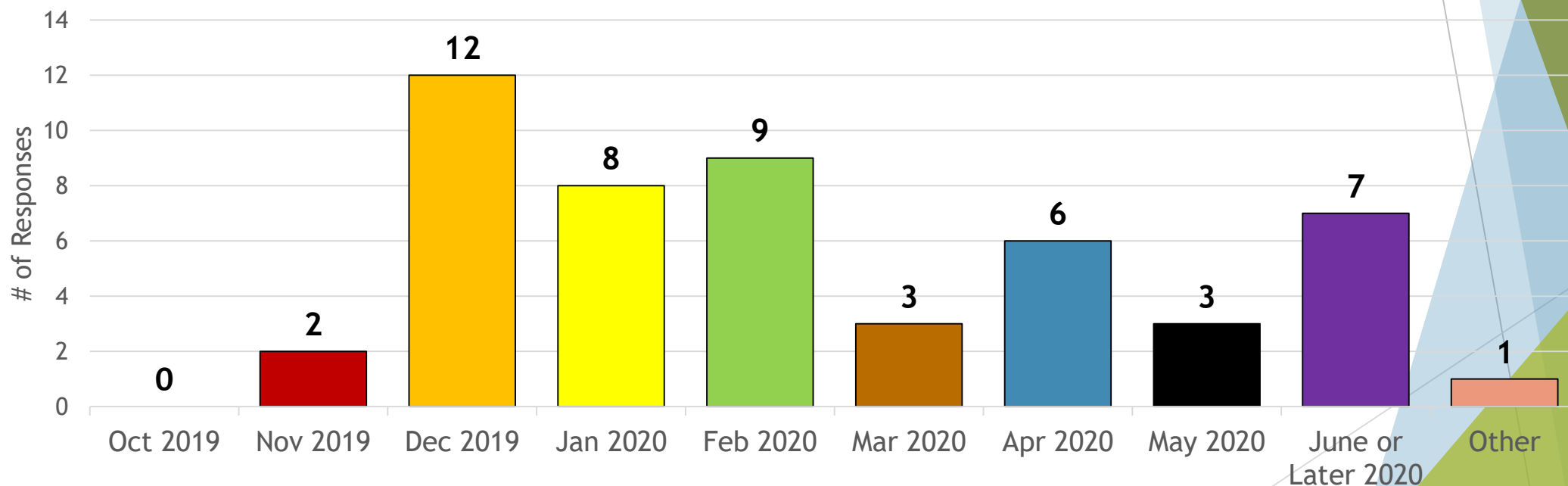
SOURCE: Online survey of members of the Minnesota Association of Financial Aid Administrators, September 2019. Used 51 of 70 responses (19 of 70 responses were excluded because they did not identify their school by name).

When schools begin sending 2020-2021 Financial Aid Offers?

Insights from Minnesota Financial Aid Administrators

Minnesota's FAFSA
Deadline is "30 days
after term starts"

Question: When will you begin sending financial aid offers/awards to incoming new students (typically freshmen) for the 2020-2021 academic year? **51 responses from 36 different colleges**



13

SOURCE: Online survey of members of the Minnesota Association of Financial Aid Administrators, September 2019. Used 51 of 70 responses (19 of 70 responses were excluded because they did not identify their school by name).

Part 2

Creating Your FSA ID:

FSA ID Overview

- ▶ The FSA ID is a username and password used by students, parents, and borrowers
- ▶ Who needs FSA ID?
 - ▶ **Students:** Need FSA ID to electronically sign FAFSA, use the myStudentAid mobile app, and to fill out a FAFSA Renewal, apply for federal student loan, complete federal student loan entrance and exit counseling, monitor federal student loan history, apply for income-driven loan repayment plan, estimate student loan payments using *Repayment Estimator*.
 - ▶ **Borrowers:** Need FSA ID to electronically sign a *Master Promissory Note*, complete entrance and exit counseling, apply for an income-driven repayment plan, and more.
 - ▶ **Parents:** Need FSA ID to sign dependent student's FAFSA electronically or to apply for a Direct PLUS Loan on StudentLoans.gov.
- ▶ Apply online at <https://fsaid.ed.gov>
- ▶ NEW – FSA ID username and password do not expire. Users will be prompted to change their password only during account recovery or because of a security event (<https://fsaid.ed.gov/npas/pub/faq.htm>, retrieved 9/15/2019)

Tips when creating Your FSA ID

▶ When to apply for Your FSA ID?

- ▶ Either at least 3 business days before submitting FAFSA, or When you begin your FAFSA
 - ▶ You may immediately use your FSA ID to sign an original (first-time) FAFSA form, but nothing else (not even a Renewal FAFSA form). All other activities require that your data is matched with the Social Security Administration.
 - ▶ It takes 1-3 days to verify your FSA ID information with Social Security Administration.

▶ E-mail and Phone number:

- ▶ Each FSA ID must have a **unique** e-mail address or phone number (you and your parent cannot use the same e-mail address or phone number)

▶ Is a Social Security Number required for FSA ID?

- ▶ Yes. If your parent doesn't have a Social Security number (SSN), your parent won't be able to create an FSA ID (which requires an SSN). This means you'll have to select the option to print a signature page when you get to the end of your FAFSA form.

FSA ID Locks after 3 unsuccessful log-ins

- ▶ **An FSA ID is locked after three unsuccessful log-in attempts.**
 - ▶ You will be taken to a screen that says “Unlock Your FSA ID.” At that page, if you have a verified mobile phone number and/or verified email address, you can request that we send you a secure code to your verified mobile phone number or email address. Or, you can use your challenge questions. To unlock your FSA ID you will need to ...
 - ▶ Enter the month and day of your birth
 - ▶ Select one of the options for unlocking your account:
 - ▶ **Text and email**
 - ▶ Click “Text a secure code to my mobile phone” or “Email a secure code.” A secure code will be sent to your mobile phone or email address. Enter the code within 20 minutes in the “Secure Code” box. Click “Submit.”
 - ▶ Once your FSA ID is unlocked, you will need to reset the password for your FSA ID.
 - ▶ **Challenge Questions**
 - ▶ Answer your challenge questions.
 - ▶ Once your FSA ID is unlocked, you will need to reset the password for your FSA ID.
 - ▶ For security purposes, **if you use the challenge question** option to reset your password, **there’s a 30-minute delay before you can use your FSA ID.**

Should I create an FSA ID for my child, parent or spouse? No

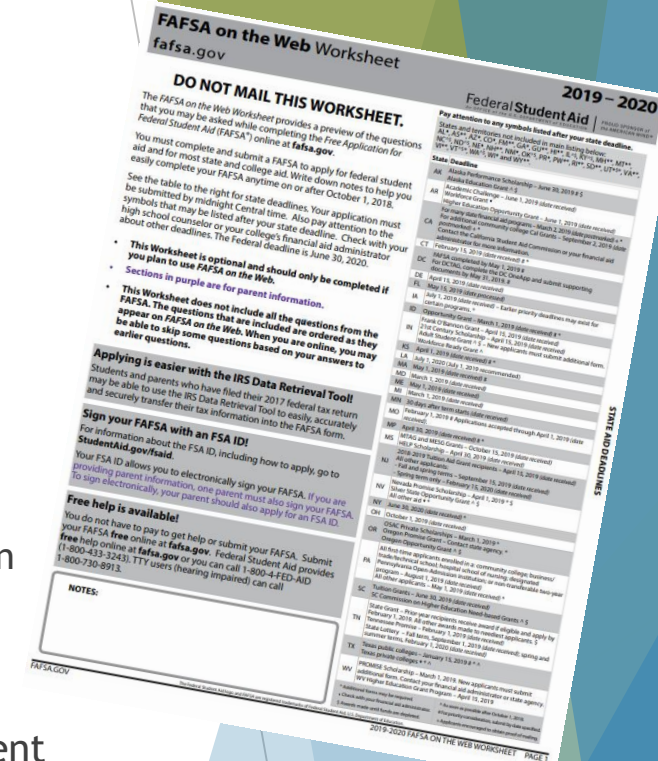
- ▶ Only the owner of an FSA ID should create or use the account. Here's why:
 - ▶ **Legal signature.** The FSA ID serves as a legal signature and should not be shared with anyone, including family, school personnel, loan servicers, or contact center agents.
 - ▶ **Remember.** By creating your own FSA ID, you're more likely to remember your username, password, and the answers to your challenge questions. Without these, you can lose access to your account and be unable to log in to Federal Student Aid websites.
 - ▶ **Unique email.** An email address and mobile phone number can only be used with one FSA ID. If you forget your username or password, you can request that a secure code be texted or emailed to you, allowing you to reset your username or password. For security reasons, you don't want that code being sent to someone else. (SOURCE: <https://fsaid.ed.gov/npas/pub/faq.htm>)

Part 3

FAFSA on the Web Tips

Documents needed when completing FAFSA

- ▶ **Social Security number** for student and parents (if dependent)
- ▶ Your Alien Registration number if you are not a U.S. citizen
- ▶ Federal tax information or tax returns including IRS W-2 information, for you (and your spouse, if you are married), and for your parents if you are a dependent student:
 - ▶ IRS 1040, 1040A, 1040EZ or Foreign tax return or Tax return for Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau
- ▶ Records of your untaxed income, such as child support received, interest income, and veterans noneducation benefits, for you, and for your parents if you are a dependent student
- ▶ Information on cash; savings and checking account balances; investments, including stocks and bonds and real estate (but not including the home in which you live); and business and farm assets for you, and for your parents if you are a dependent student
- ▶ RESOURCE: **2019-20** FAFSA on the Web Worksheet
(<https://studentaid.ed.gov/sa/sites/default/files/2019-20-fafsa-worksheet.pdf>)



Prepare for College

Types of Aid

Who Gets Aid

FAFSA®: Apply for Aid

How to Repay Your Loans

Home » FAFSA®: Apply for Aid

FAFSA®: Apply for Aid

Use the *Free Application for Federal Student Aid* (FAFSA®) form to apply for financial aid for college or grad school.

NEW TO THE FAFSA® PROCESS?

Completing the FAFSA form is free. Fill it out now.

[START HERE >](#)

RETURNING USER?

Correct info • Add a school
View your *Student Aid Report* (SAR)

[LOG IN >](#)

FAFSA® Announcements

- The new 2020–21 FAFSA form is here! Some states and schools have limited funds, so don't delay! To begin your application, select the "START HERE" button on the FAFSA homepage or download the **myStudentAid app** for iOS and Android.
- The IRS Data Retrieval Tool will be unavailable Sunday, Oct. 6, from 7 a.m. until 5 p.m. Eastern time. During this time, students can still complete and submit a FAFSA form by entering the necessary tax return information manually.
- Customers who are using an Apple device (mobile and/or desktop) may encounter errors on some FAFSA fields if the "smart punctuation" feature is enabled. This feature changes apostrophes and quotation marks to invalid characters that the FAFSA form cannot recognize. **Learn about solutions for this error.**

[View All FAFSA® Announcements](#)

The FAFSA form will be unavailable due to scheduled maintenance every Sunday from 3–11 a.m. Eastern time.

Scroll Down for

- Early Aid Estimate
- FAFSA Help
- Next Steps
- Deadlines

Login

Log in to the FAFSA


Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifiers. Parents and others can also work on a FAFSA form or correction the student started using the Save Key that the student made. [Help for parents.](#)

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2021

I am the student

OR

I am a parent, preparer, or student from a Freely Associated State

NEXT 

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

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STUDENT INFORMATION

Welcome, Jeffrey Olson!

2020-2021

2019-2020

We did not find a 2020-2021 FAFSA on file for you.

However, we see that you completed a 2019-2020 FAFSA or submitted a *FAFSA4caster*. Information from that application can be used to renew your 2020-2021 FAFSA. You can also start a new 2020-2021 FAFSA.

FAFSA RENEWAL

OR

START NEW FAFSA

FSA ID

Last Time, Date FSA ID Used: 12:28, 01/15/2019

FSA ID Status:


[User Account Management](#)

You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA.

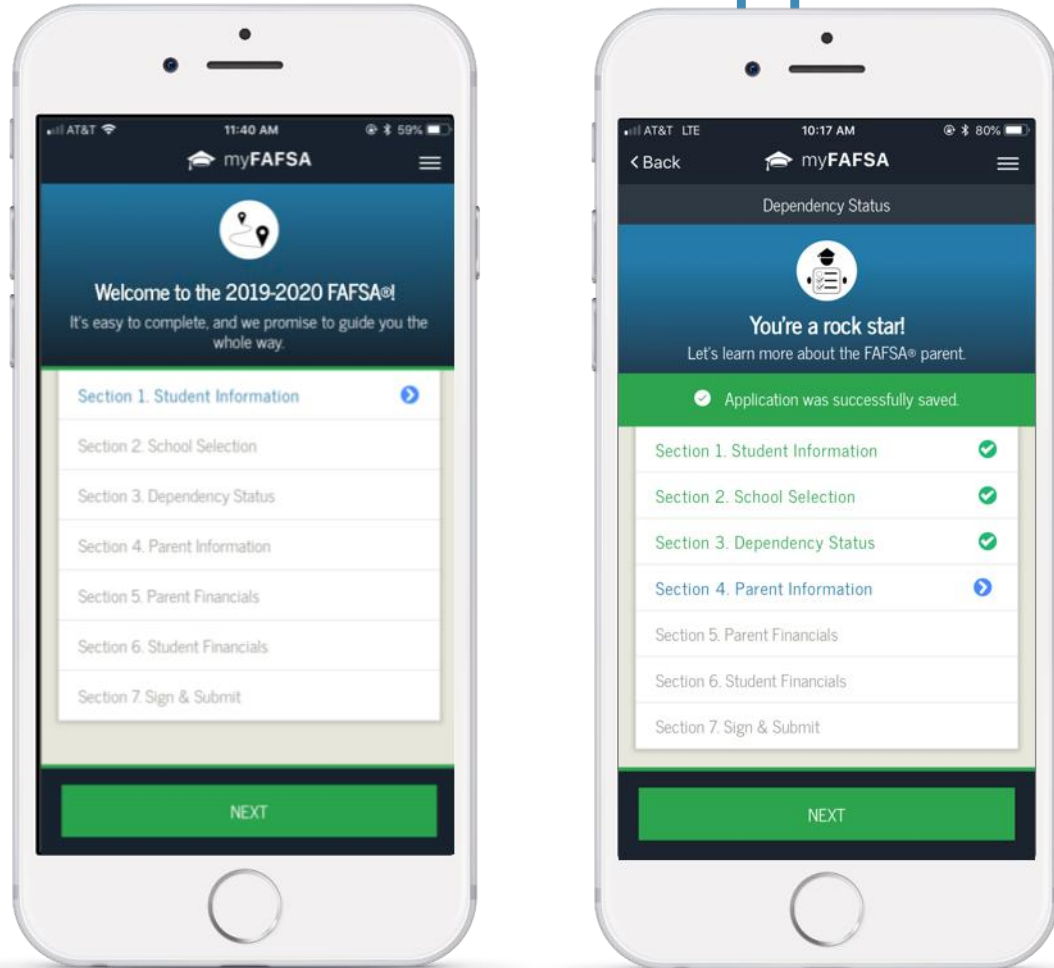
STUDENT INFORMATION

[Expand All](#)

- > Important information about renewing your FAFSA
- > How can I get help completing my FAFSA?
- > How many steps does it take to complete?
- > How long will it take to complete?
- > Can I save my FAFSA if I can't finish it?
- > Documents needed to complete the FAFSA
- > Signing the FAFSA
- > *FAFSA on the Web* Security and Privacy

NEXT 

myStudentAid Mobile App



- ▶ FAFSA completion tracked
- ▶ Successful completion of each section indicated

Personal Information for Student

Completing the FAFSA: 2020-2021
Legacy Christian Academy: Oct 7, 2019
Anoka High School: Oct 10, 2019

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

✔ Application was successfully saved.

ℹ Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Your Social Security Number

Your first name

Your middle initial

Your last name

Your date of birth



← PREVIOUS

NEXT →

Add up to 10
schools to
FAFSA

(must have
at least 1
school)

Search for Colleges

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

i JEFFREY, based on the information you provided, we have determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.

i Here's where you'll search for the colleges to which you'd like to send your FAFSA information. You can add up to 10 colleges at a time to your FAFSA. If you're applying to more than 10 colleges, [follow these instructions](#).

Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.

i Complete the fields below to search for a college to add to your FAFSA.

Do you know the college's [Federal School Code](#)?
 Yes No

State
Select

City (optional)

School Name (optional)

SEARCH TIPS **i** **PREVIOUS** **SEARCH** **Q**

Student Dependent if “no” to all of the following questions (2020-2021 FAFSA questions 45-53)

45. Were you born before January 1, 1997?
46. As of today, are you married? (Also answer “Yes” if you are separated but not divorced.)
47. At the beginning of the 2020-2021 school year, will you be working on a master’s or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)?
48. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? See Notes page 9.
49. Are you a veteran of the U.S. Armed Forces? See Notes page 9.
50. Do you now have or will you have children who will receive more than half of their support from you between July 1, 2020 and June 30, 2021?
51. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2021?
52. At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court? See Notes page 10.
53. As determined by a court in your state of legal residence, are you or were you an emancipated minor? See Notes page 10.
54. Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence? See Notes page 10.
55. At any time on or after July 1, 2019, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? See Notes page 10.
56. At any time on or after July 1, 2019, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? See Notes page 10.
57. At any time on or after July 1, 2019, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? See Notes page 10.

- 45. Age 24+. Born before January 1, 1997?
- 46. Married. Married as of today?
- 47. Graduate Student. Working on master’s or doctorate program at beginning of 2020-2021 school year?
- 48. Military. Currently active duty U.S. Armed Forces (other than training)
- 49. Veteran. Veteran of U.S. Armed Forces
- 50. Parent. Have (or will have) children who will receive more than half of their support from student between July 1, 2020 and June 30, 2021?
- 51. Other Dependents. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2021?
- 52. Orphan/Ward of Court. At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court?
- 53. Legally emancipated minor. As determined by a court in your state of legal residence, are you or were you an emancipated minor?
- 54. Legal Guardianship. Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
- 55. Homeless. At any time on or after July 1, 2019, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?
- 56. Unaccompanied Youth. At any time on or after July 1, 2019, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?
- 57. Unaccompanied Youth. At any time on or after July 1, 2019, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

Providing Parents' Information on FAFSA

- ▶ **Married**. If biological/adoptive parents married, report information for both parents
- ▶ **Parents unmarried but living together**. Dependent student reports information about both legal (biological or adoptive) parents if the parents are living together, regardless of the parents' marital status or gender.
- ▶ **Divorced or Separated**.
 - ▶ Provide information for parent where student lived with the most in last year
 - ▶ Or, if lived equal periods with each parent, parent who provided the most financial support in last year or most recent year support provided
 - ▶ If that parent remarried, include stepparent's information, even if stepparent did not adopt student
- ▶ **Note: Unlike FAFSA, CSS Profile form will require information for non-custodial parent**

Providing Parents' Information on FAFSA

- ▶ **Single or Widowed.** If biological/adoptive parent is single or widowed, provide information about surviving parent
- ▶ **Remarried.** If surviving parent remarried, **include stepparent's information**, even if stepparent did not adopt student
- ▶ **Others filling role of parents**
 - ▶ Grandparents, foster parents, other relatives and legal guardians are **NOT** considered parents on the FAFSA unless they legally adopted student
 - ▶ Do NOT substitute information about above parties in parent section on FAFSA

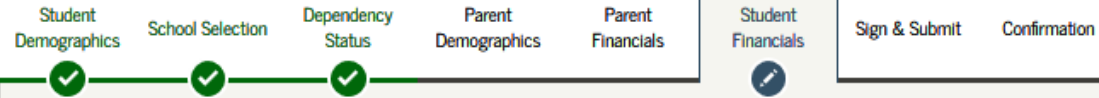


Household size & # in College

- ▶ **Current Household**
 - ▶ Parent(s)?
 - ▶ Student
 - ▶ Other children?
 - ▶ Other people?
- ▶ **# in College in 2020-2021**
 - ▶ Does not include parent(s)

The screenshot shows the 'Student Household Info' section of the FAFSA application. At the top, a progress bar indicates the following steps: Student Demographics (checked), School Selection (checked), Dependency Status (active), Parent Demographics, Parent Financials, Student Financials, Sign & Submit, and Confirmation. Below the progress bar, the 'STUDENT INFORMATION' tab is selected. The 'Household Size' section contains three input fields: 'You' (1), 'Your spouse, based on your marital status' (1), and 'Your number of family members in 2020-2021 (household size)' (2). The 'Number In College' section contains one input field: 'How many people in your household (as reported above) will be in college in 2020-2021?' (1). At the bottom right, there are 'PREVIOUS' and 'NEXT' navigation buttons.

Student Tax Filing Status



STUDENT INFORMATION

✓ Application was successfully saved.

i Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

i **Attention!** You must provide financial information from your **2018 tax return** on the following pages.

For 2018, have you completed your IRS income tax return or another tax return? **?**

Already completed **v**

What income tax return did you file for 2018? **?**

IRS 1040 **v**

For 2018, what is your tax filing status according to your tax return? **?**

Married-Filed Joint Return **v**

IRS Data Retrieval Tool

Applying is faster and easier if you transfer your tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT):

LINK TO IRS ↕

← PREVIOUS

NEXT →

Completing the FAFSA: 2020-2021
Legacy Christian Academy: Oct 7, 2019
Anoka High School: Oct 10, 2019



[Return to FAFSA](#)

Get My Federal Income Tax Information

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information from your 2018 Federal Income Tax Return. **?**

All fields are required unless marked otherwise.

First Name

JEFFREY

Last Name

OLSON

Social Security Number

IRS Data Retrieval Tool

Certain tax filers cannot use the IRS Data Retrieval Tool

Did not indicate on FAFSA a tax return was completed	Marriage date is January 2019, or later	First three digits of the SSN are 666	Filed a non-U.S. tax return	Married and filed as head of household, or filed separate returns	Neither married parent entered a valid SSN	Non-married parent or both married parents entered all zeroes for the SSN
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Authorize Transfer

- ▶ Check “Transfer My Tax Information into the FAFSA Form” box
- ▶ Click “Transfer Now”

2018 Federal Income Tax Information

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemptions	Education Credits	

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form ?

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information. **TRANSFER NOW** ?

Do Not Transfer My Tax Information and Return to the FAFSA Form ?

By clicking the “Do Not Transfer” button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form. **DO NOT TRANSFER** ?

2018 income on 2020-2021 FAFSA

Review and edit other financial information

Completing the FAFSA: 2020-2021
Legacy Christian Academy: Oct 7, 2019
Anoka High School: Oct 10, 2019

Student IRS Info

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

✓ You have successfully transferred your 2018 IRS tax information.

Your IRS tax information has been successfully transferred into this FAFSA. Questions that were populated with tax information will be marked with "Transferred from the IRS." For your protection, IRS tax return information is not displayed on the FAFSA.

What was your (and your spouse's) adjusted gross income for 2018?

Transferred from the IRS

← PREVIOUS

NEXT →

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

Student Income from Work

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

How much did you earn from working (wages, salaries, tips, etc.) in 2018?

\$.00

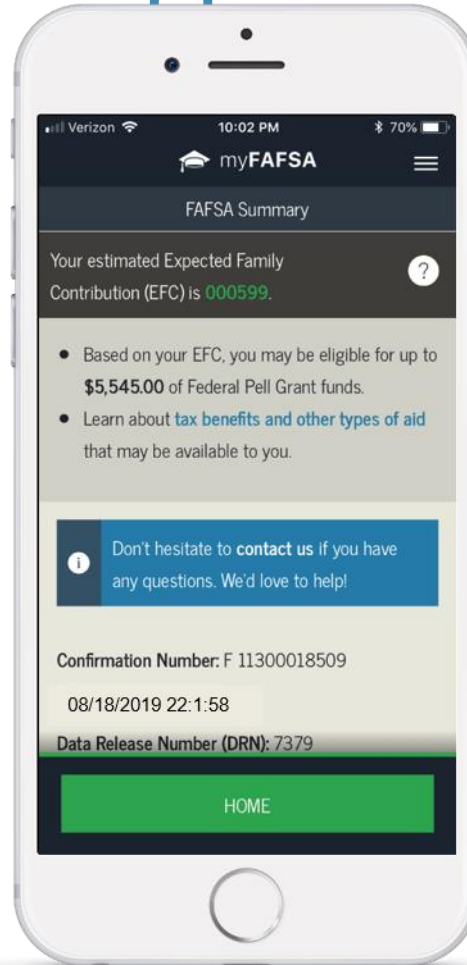
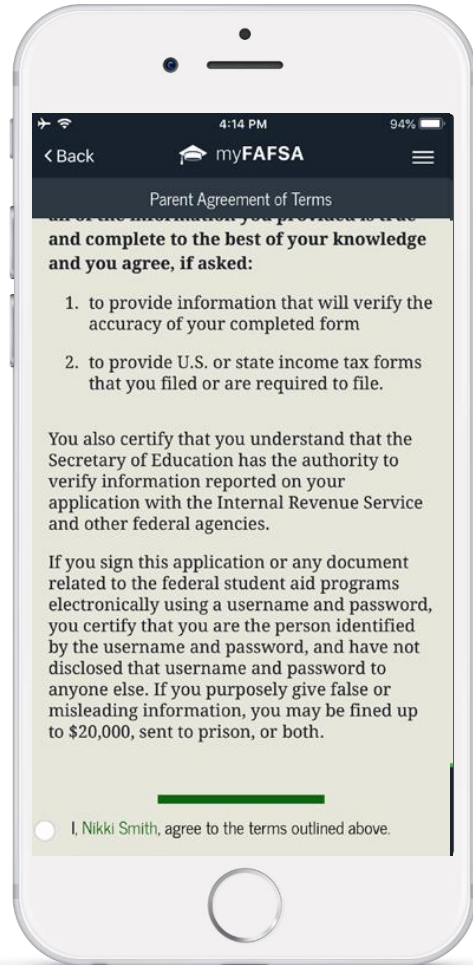
How much did your spouse earn from working (wages, salaries, tips, etc.) in 2018?

\$.00

← PREVIOUS

NEXT →

myStudentAid Mobile App



- ▶ Agreement of Terms checkbox
- ▶ Confirmation of submission
- ▶ Estimated EFC calculation

Sign and Submit FAFSA

The screenshot shows the 'Agreement of Terms' page. At the top, a progress bar includes steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, Sign & Submit, and Confirmation. The 'Sign & Submit' step is currently active. Below the progress bar, a 'STUDENT INFORMATION' tab is selected. Underneath, a section titled 'READ BEFORE PROCEEDING' contains a scrollable text box with the following text: 'By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you: 1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education, 2. are not in default on a federal student loan or have made satisfactory arrangements to repay it, 3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, 4. will notify your school if you default on a federal student loan, and 5. will not receive a Federal Pell Grant from more than one school for the same period of time.' Below this text, it says 'By signing this application electronically using your username and password and/or any other credential or'. At the bottom, there are radio buttons for 'Agree' (selected) and 'Disagree', and 'PREVIOUS' and 'NEXT' navigation buttons.

The screenshot shows the 'Signature Options' page. The progress bar at the top is identical to the previous page, with 'Sign & Submit' active. The main content area features a circular icon of a document and pen. To the right of the icon, it says 'Student Signature for' followed by fields for 'Social Security Number:', 'Last Name:', and 'Date of Birth:'. Below these fields is a 'SIGN THIS FAFSA' button. At the bottom right, there are 'SIGNATURE STATUS' and 'NEXT' buttons.

The screenshot shows the 'Signature Status' page. The progress bar at the top is identical to the previous pages, with 'Sign & Submit' active. A message box at the top states: 'You have provided all necessary signatures. Click Submit My FAFSA Now to submit your FAFSA.' Below this, a blue bar indicates 'Student Signed With FSA ID' with a green checkmark. Underneath, it lists 'Social Security Number:', 'Last Name:', and 'Date of Birth:'. Below these, it says 'Signature Status: Signed Electronically'. At the bottom, there are 'PREVIOUS' and 'SUBMIT MY FAFSA NOW' buttons.

You can print a signature page by selecting **Print Signature Page** on the “My FAFSA” or “Signature Status” page.



Congratulations, JEFFREY!

Your FAFSA was successfully submitted to Federal Student Aid.

Confirmation Number: !

Data Release Number ([DRN](#)):

What Happens Next

- You will receive an e-mail version of this page.
- In 3-5 business days, you will receive an e-mail notifying you that your FAFSA was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

An abbreviated version of your confirmation page has been sent to you at the e-mail address:

PRINT THIS PAGE

Start your state application to apply for Minnesota state-based financial aid.



> Estimated Expected Family Contribution (EFC) =

- The EFC is a measure of how much you can contribute to the cost of your education. Schools use your EFC to determine your federal student aid eligibility.
- The EFC is not how much aid you will receive or how much you have to pay for college.

Estimated Eligibility Information

- Based on the [eligibility criteria](#), you may be eligible for the following:
- [Direct Stafford Loan](#) Estimate - \$20,500.00
- You may also be eligible to receive other federal, state, or institutional grants, scholarships, and/or work-study.

In addition, you should learn about [federal tax benefits for education](#), including the *American Opportunity Tax Credit* (AOTC).

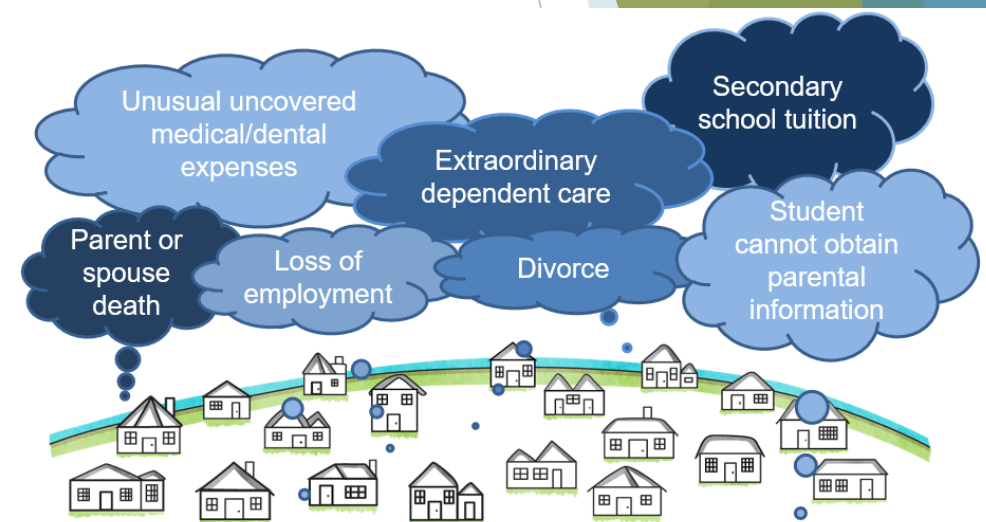
> School(s) on your FAFSA:

School Name	<u>Graduation Rate</u>	<u>Retention Rate</u>	<u>Transfer Rate</u>	Additional Information from <u>College Scorecard</u>
UNIVERSITY OF MINNESOTA-TWIN CITIES	79%	93%	13%	NA

Special Circumstances

- ▶ **Common examples include:**
 - ▶ Significant change in income from past tax year based on **unemployment, underemployment**, death, divorce, military service or natural disaster
 - ▶ Unusually high medical expenses
 - ▶ Nursing home expenses
 - ▶ Significant college costs for dependent student's parent attending college
 - ▶ Dependency override

- ▶ **Family should contact financial aid administrator to discuss unusual circumstances**



Questions?



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